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Company In Depth Fundamentals - Profile

Ticker: [ICE US EQUITY](#)

Intercontinental Exchange Inc (New York: ICE, Currency: USD)

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Website: www.theice.com
 Number of Employees: 9,009
 Ticker: ICE US

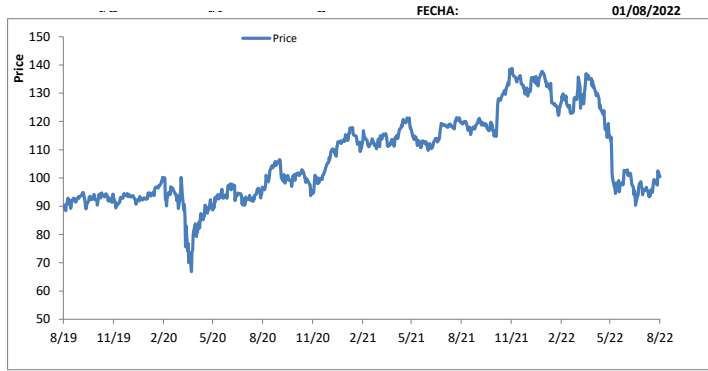
2100 RiverEdge Parkway Atlanta, GA 30328 United States
 Phone : 1-770-857-4700
 Fax : --

↓ 100.40 -1.59 (-1.56%)

Intercontinental Exchanges, Inc. opera mercados mundiales de productos de materias primas y financieros. Opera en mercados de energía electrónica y también en bolsas de materias primas agrícolas. Ofrece acceso a contratos basados en crudo y refinados del petróleo, gas natural, energía y emisiones y productos agrícolas.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	100.40	Market Cap (MM)	56,049.9
Open	100.96	Shares Out. (MM)	558.3
Previous Close	101.99	Float %	99.0%
Change	-0.57	Shares sold short (MM)	7,578,291.0
Change %	-0.56	Dividend Yield %	1.4
Day High/Day Low	101.7 / 100.1	Diluted EPS Excl. XO	4.5
52 Wk High/52 Wk low	139.8 / 90.1	P / Diluted EPS Before XO	13.9
Volume (MM)	1.95	Beta	0.94
Avg. Vol - 3 mo (MM)	3.39		



Financial Information (Currency: USD, in mm)

Revenue - LTM	7,248.0	Cash & ST Invst.	607
EBIT - LTM	3,549.0	Total Assets	193,502.0
EBITDA - LTM	4,557.0	Total Debt	14,242.0
Net Income - LTM	4,069.0	Total Liabilities	170,754.0
Total Enterprise Value	69,914	Total Equity	22,748.0
TEV/ Total Revenue	12.1 x	Cash from Operations - LTM	3,145.0
TEV/ EBITDA	19.2 x	Cash From Investing - LTM	212.0
		Cash from Financing -LTM	76,281.0

Company Notes

2016 Q1 GAAP Net Income includes (pre-tax, in millions) A loss of \$17.000 from Merger & Acquisition	GAAP Net Income includes, (in millions, pre-tax): a gain of \$4.000 from Disposal of Assets a loss of \$27.000 from Acquisition/Merger
2015 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$93.000 from Merger/Acquisition Expense A loss of \$15.000 from Legal Expense A loss of \$7.000 from Tax Provision	2014 Q3 GAAP Net Income includes, (in millions): a pre-tax loss of \$40.000 from Acquisition/Merger an after-tax loss of \$10.000 from Discontinued Operations
2015 Q3 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$8.000 from Merger/Acquisition Expense A gain of \$-4.000 from Legal Expense	2014 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$37.000 from Merger/Acquisition Expense
2015 Q2 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$19.000 from Legal Expense A loss of \$7.000 from Merger/Acquisition Expense	2014 Q1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$25.000 from Merger/Acquisition Expense
2015 Q1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$19.000 from Acquisition/Merger	2013 A1 GAAP Net Income includes, (in millions, pre-tax): a loss of \$165.000 from Acquisition/Merger a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$1.700 from Restructuring
2014 A1 GAAP Net Income Includes: (in millions, pre-tax) A loss of \$129.000 from Merger/Acquisition Expense A gain of \$-4.000 from Sale of Investments	2013 Q4 GAAP Net Income includes, (in millions, pre-tax): a loss of \$133.000 from Merger Expenses a loss of \$190.000 from impairment a loss of \$51.000 from early extinguishment a loss of \$2.929 from Employee Termination
2014 Q4	

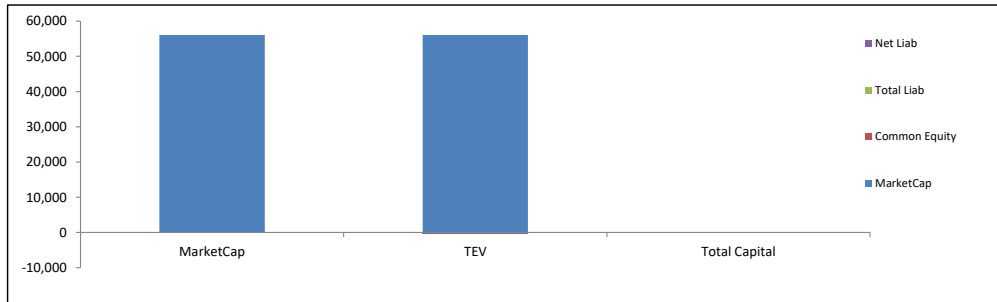
Key Board Members

Name	Title	Organization
Judith A Sprieser "Judy"	Founder	Transora Inc
	Board Member	Foresight Acquisition Corp li
	Board Member	Newell Brands Inc
	Lead Director	Allstate Corp
	Lead Director	Allstate Insurance Co
	Board Member	Intercontinental Exchange Inc
Charles R Crisp "Charlie"	Trustee	Northwestern University
	Board Member	Ice Clear Credit Llc
	General Partner	Targa Resources Partners Lp
	Board Member	Eog Resources Inc
	Board Member	Targa Resources Gp Llc
	Board Member	Targa Resources Corp
	Board Member	Southern Co Gas
	Board Member	Ice Trade Vault Llc
	Board Member	Intercontinental Exchange Inc
	Board Member	Intercontinental Exchange Inc
Thomas E Noonan "Tom"	Co-Founder	Internet Security Systems Inc
	Co-Founder	Endgame Inc
	Founder	Leapfrog Technologies
	General Partner/Co-Founder	Techoperators Llc
	Co-Founder	Joulex Inc
	Lead Director	Intercontinental Exchange Inc
	Board Member	Grayshift Llc
	Board Member	Automox Inc
	Board Member	Manhattan Assoc Inc
	Board Member	Neovest Trading Inc
Board Member	Nexdefense Inc	
Board Member	Phantom Cyber Corp	
Board Member	Neovest Trading Inc	

Ticker:	ICE US EQUITY	Intercontinental Exchange Inc											
Period Type:	Annuals	Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros											
Annuals													
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0fs	1FY	2FY	3FY		

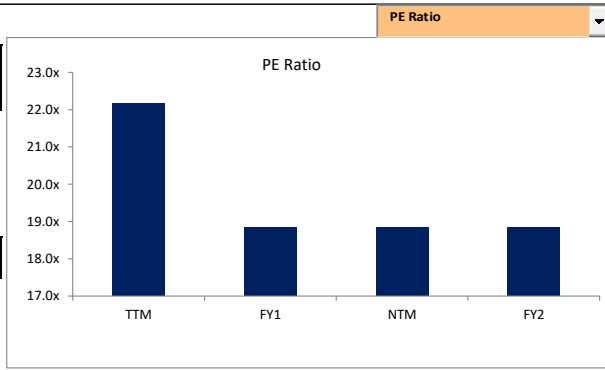
Key Financials	Actuals											LTM		Estimates	
	For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/03/2022	31/03/2022	31/03/2022	31/12/2022	31/12/2022	31/12/2023	31/12/2024	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD		
Total Revenue	3,338.0	4,512.0	4,638.0	4,979.0	5,202.0	5,202.0	3,852.0	4,543.0	4,543.0	4,543.0	4,543.0	1,803.4	1,803.4		
Growth Over Prior Year	8.0%	35.2%	2.8%	7.4%	4.5%	16.0%	18.4%	--	--	5.6%	5.6%	5.6%	5.6%		
Gross Profit	--	--	--	--	--	--	--	--	--	--	--	--	--		
Margin %	--	--	--	--	--	--	--	--	--	--	--	--	--		
EBITDA	2,124.0	2,782.0	2,914.0	3,169.0	3,397.0	3,852.0	4,543.0	4,543.0	4,543.0	1,156.8	1,156.8	1,156.8	1,156.8		
Margin %	63.6%	61.7%	62.8%	63.6%	65.3%	--	--	--	--	--	64.1%	64.1%	64.1%		
EBIT	1,750.0	2,172.0	2,379.0	2,583.0	2,673.0	3,033.0	3,449.0	3,449.0	3,449.0	1,054.7	1,054.7	1,054.7	1,054.7		
Margin %	52.4%	48.1%	51.3%	51.9%	51.4%	--	--	--	--	--	58.5%	58.5%	58.5%		
Earnings from Cont. Ops.	1,295.0	1,457.0	2,554.0	2,020.0	1,960.0	2,108.0	4,069.0	4,069.0	4,069.0	--	--	--	--		
Margin %	38.8%	32.3%	55.1%	40.6%	37.7%	--	--	--	--	--	--	--	--		
Net Income	1,274.0	1,430.0	2,526.0	1,988.0	1,933.0	2,089.0	4,058.0	4,058.0	4,058.0	721.0	721.0	721.0	721.0		
Margin %	38.2%	31.7%	54.5%	39.9%	37.2%	--	--	--	--	--	40.0%	40.0%	40.0%		
Diluted EPS Excl. Extra Items	2.3	2.4	4.3	3.4	3.4	3.8	7.2	7.2	7.2	--	1.3	1.3	1.3		
Growth Over Prior Year	574.6%	4.8%	77.8%	(19.3%)	(0.3%)	10.2%	90.5%	--	--	9.9%	9.9%	9.9%	9.9%		

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	100.40
Shares Out.	558.27
Market Capitalization (USD)	56,049.94
- Cash & Short Term Investments	602.00
+ Total Debt	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	125.00
= Total Enterprise Value (USD)	69,913.94
Book Value of Common Equity	0.00
+ Pref. Equity	0.00
+ Total Minority Interest	125.00
+ Total Debt	0.00
= Total Capital	0.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	31/03/2022	31/03/2022	31/03/2022	31/03/2022	31/03/2022
TEV/Total Revenue	12.7x	--	38.1x	38.1x	38.1x
TEV/EBITDA	19.9x	--	14.4x	14.4x	14.4x
TEV/EBIT	26.1x	--	15.7x	15.7x	15.7x
P/Diluted EPS Before Extra	19.0x	--	--	--	--
P/BV	3.4x	--	2.4x	2.4x	2.4x
Price/Tang BV	--	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	22.2x	18.8x	18.8x	18.8x
TEV / EBITDA	19.2x	14.4x	14.4x	14.4x
Price / CF	17.9x	16.9x	16.9x	16.9x
Price / Book	2.5x	2.4x	2.4x	2.4x
Dividend Yield	1.4x	1.5x	1.5x	1.5x



Ticker:	ICE US EQUITY
Period Type	Annuals

ICE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	1,301.32	1,332.00	1,540.00	2,942.00	3,160.00	4,335.00	4,436.00	4,745.00	5,202.00	6,036.00	7,146.00
Other Revenue	26.17	31.00	58.00	150.00	178.00	177.00	202.00	234.00	-	-	-
Total Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	-	-
Gross Profit	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Selling General & Admin Exp.	319.47	359.00	535.00	942.00	1,214.00	1,730.00	1,724.00	1,810.00	1,867.00	2,252.00	2,529.00
R & D Exp.	-	-	-	-	-	-	-	-	-	-	-
Depreciation & Amort.	132.25	131.00	156.00	333.00	374.00	610.00	535.00	586.00	662.00	751.00	1,009.00
Other Operating Expense/(Income)	82.71	46.00	117.00	369.00	-	-	-	-	-	-	159.00
Operating Expense., Total	534.43	536.00	808.00	1,644.00	1,588.00	2,340.00	2,259.00	2,396.00	2,529.00	3,003.00	3,697.00
Operating Income	793.06	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00
Interest Expense	34.53	39.00	56.00	96.00	97.00	178.00	187.00	244.00	285.00	357.00	423.00
Interest Income	2.49	2.00	3.00	-	-	3.00	8.00	22.00	35.00	10.00	1.00
Net Interest Exp.	32.04	37.00	53.00	96.00	97.00	175.00	179.00	222.00	250.00	347.00	422.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	1.01	-	233.00	(55.00)	-	(46.00)	(326.00)	(159.00)	(58.00)	(80.00)	(2,671.00)
EBT Excl. Unusual Items	760.01	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	760.01	790.00	504.00	1,407.00	1,653.00	2,043.00	2,526.00	2,520.00	2,481.00	2,766.00	5,698.00
Income Tax Expense	238.27	228.00	184.00	402.00	358.00	586.00	(28.00)	500.00	521.00	658.00	1,629.00
Earnings from Cont. Ops.	521.74	562.00	320.00	1,005.00	1,295.00	1,457.00	2,554.00	2,020.00	1,960.00	2,108.00	4,069.00
Extraord. Item & Account. Change	-	-	50.00	(11.00)	-	-	-	-	-	-	-
Minority Int. in Earnings	12.07	10.00	16.00	35.00	21.00	27.00	28.00	32.00	27.00	19.00	11.00
Net Income	509.67	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	509.67	552.00	254.00	981.00	1,274.00	1,430.00	2,526.00	1,988.00	1,933.00	2,089.00	4,058.00
Abnormal Losses (Gains)	21.62	25.90	391.00	120.00	103.00	79.00	(226.00)	(71.00)	(41.00)	32.00	(2,527.00)
Tax Effect on Abnormal Items	(7.57)	(9.07)	(27.85)	(35.47)	(28.18)	(4.65)	51.85	24.34	11.61	26.47	945.11
NI to Common Excl. Extra Items	523.73	568.84	617.15	1,065.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11
Per Share Items											
Basic EPS	1.39	1.52	0.65	0.34	2.29	2.40	4.29	3.46	3.44	3.79	7.22
Basic EPS Excl. Extra Items	1.39	1.52	0.78	0.34	2.29	2.40	4.29	3.46	3.44	3.79	7.22
Weighted Avg. Basic Shares Out.	365.73	365.00	390.00	2,850.00	556.00	595.00	589.00	575.00	561.00	552.00	562.00
Diluted EPS	1.38	1.50	0.64	0.34	2.28	2.39	4.25	3.43	3.42	3.77	7.18
Diluted EPS Excl. Extra Items	1.38	1.50	0.77	0.34	2.28	2.39	4.25	3.43	3.42	3.77	7.18
Weighted Avg. Diluted Shares Out.	369.48	365.00	395.00	2,865.00	559.00	599.00	594.00	579.00	565.00	555.00	565.00
Normalized Basic EPS	1.42	1.52	1.63	1.93	2.43	2.78	2.95	3.59	3.88	4.51	5.15
Normalized Diluted EPS	1.42	1.55	1.69	0.37	2.41	2.51	3.96	3.35	3.37	3.88	4.38
Dividends per Share	-	-	0.13	0.10	0.58	0.68	0.80	0.96	1.10	1.20	1.32
Payout Ratio %	-	-	16.68	30.56	25.98	28.60	18.84	27.92	32.13	32.02	18.41
Supplemental Items											
EBITA	902.01	934.00	858.00	1,600.00	1,911.00	2,528.00	2,657.00	2,876.00	3,077.00	3,489.00	4,156.00
EBIT	793.06	827.00	790.00	1,448.00	1,750.00	2,172.00	2,379.00	2,583.00	2,673.00	3,033.00	3,449.00
As Reported Total Revenue*	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Effective Tax Rate %	31.35	28.86	36.51	28.57	21.66	28.68	-	19.84	21.00	23.79	28.59
Normalized Net Income	523.73	568.84	667.15	1,054.53	1,348.82	1,504.35	2,351.85	1,941.34	1,903.61	2,147.47	2,476.11
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	52.94	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00
Stock-Based Comp., Total	52.94	52.00	64.00	97.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00

Ticker:	ICE US EQUITY
Period Type	Annuals

ICE US EQUITY	Ascend
Consolidated	Yes

Currency	<input type="checkbox"/> Reporting	<input type="checkbox"/> Change	USD
Accounting	Mixed		

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	822.95	1,612.00	961.00	652.00	627.00	407.00	535.00	724.00	841.00	583.00	607.00
Short Term Investments	-	-	74.00	1,200.00	29.00	23.00	-	-	-	-	-
Total Cash & ST Investments	822.95	1,612.00	1,035.00	1,852.00	656.00	430.00	535.00	724.00	841.00	583.00	607.00
Accounts & Notes Receivable	136.33	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00
Total Receivables	136.33	127.00	546.00	508.00	700.00	777.00	903.00	953.00	988.00	1,230.00	1,208.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	37.30	41.00	195.00	85.00	131.00	97.00	133.00	242.00	220.00	323.00	1,021.00
Restricted Cash	52.98	87.00	277.00	329.00	657.00	679.00	769.00	818.00	943.00	1,000.00	1,035.00
Other Current Assets	31,555.83	31,883.00	42,216.00	47,458.00	51,169.00	55,150.00	51,222.00	63,955.00	64,987.00	84,083.00	150,429.00
Total Current Assets	32,605.39	33,750.00	44,269.00	50,232.00	53,313.00	57,133.00	53,562.00	66,692.00	67,979.00	87,219.00	154,300.00
Net Property, Plant & Equipment	130.96	144.00	889.00	874.00	1,037.00	1,129.00	1,246.00	1,241.00	1,536.00	1,713.00	1,699.00
Long-term Investments	451.14	391.00	324.00	379.00	299.00	432.00	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	2,960.38	2,930.00	18,940.00	16,769.00	23,338.00	23,309.00	23,456.00	24,858.00	24,978.00	37,268.00	37,503.00
Total Assets	36,147.86	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00
LIABILITIES											
Accrued Exp.	58.25	55.00	304.00	205.00	215.00	230.00	227.00	280.00	291.00	346.00	354.00
Short-term Borrowings	50.00	163.00	1,135.00	2,042.00	2,591.00	2,493.00	1,833.00	951.00	2,622.00	2,480.00	1,593.00
Accounts Payable	-	-	-	-	-	-	-	-	-	-	-
Curr. Income Taxes Payable	22.61	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	31,669.45	32,028.00	42,882.00	48,189.00	51,937.00	55,894.00	52,115.00	64,877.00	65,903.00	85,173.00	151,464.00
Total Current Liabilities	31,800.31	32,246.00	44,321.00	50,436.00	54,743.00	58,617.00	54,175.00	66,108.00	68,816.00	87,999.00	153,411.00
Long-Term Debt	837.50	969.00	3,923.00	2,235.00	4,717.00	3,871.00	4,267.00	6,490.00	5,531.00	14,446.00	12,649.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	347.71	323.00	3,475.00	3,026.00	3,652.00	3,725.00	2,837.00	2,891.00	2,782.00	4,128.00	4,694.00
Total Liabilities	32,985.52	33,538.00	51,719.00	55,697.00	63,112.00	66,213.00	61,279.00	75,489.00	77,129.00	106,573.00	170,754.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	40.82	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00
Additional Paid In Capital	1,829.97	1,904.00	9,795.00	9,939.00	12,296.00	11,312.00	11,398.00	11,553.00	11,748.00	13,851.00	14,075.00
Retained Earnings	1,957.10	2,509.00	2,482.00	3,210.00	4,148.00	4,789.00	6,858.00	8,317.00	9,629.00	11,039.00	14,350.00
Treasury Stock	(644.29)	(717.00)	(53.00)	(743.00)	(1,448.00)	(40.00)	(1,076.00)	(2,354.00)	(3,879.00)	(5,200.00)	(5,520.00)
Comprehensive Inc. and Other	(21.25)	(52.00)	125.00	(46.00)	(188.00)	(344.00)	(223.00)	(315.00)	(243.00)	(192.00)	(196.00)
Total Common Equity	3,162.34	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00
Total Equity	3,162.34	3,677.00	12,703.00	12,557.00	14,875.00	15,790.00	16,985.00	17,302.00	17,364.00	19,627.00	22,748.00
Total Liabilities And Equity	36,147.86	37,215.00	64,422.00	68,254.00	77,987.00	82,003.00	78,264.00	92,791.00	94,493.00	126,200.00	193,502.00
Supplemental Items											
Total Shares Out. on Filing Date	362.13	365.00	575.00	565.00	594.00	595.00	583.00	569.00	554.00	561.00	561.00
Total Shares Out. on Balance Sheet Date	362.13	365.00	575.00	565.00	594.00	595.00	583.00	569.00	554.00	561.00	561.00
Book Value/Share	8.62	9.98	21.48	21.88	24.93	26.42	29.09	30.23	31.15	34.76	40.48
Tangible Book Value	364.17	907.00	(6,163.00)	(3,955.00)	(8,029.00)	(6,994.00)	(5,528.00)	(6,346.00)	(6,345.00)	(16,201.00)	(12,150.00)
Tangible Book Value/Share	1.01	2.48	(10.72)	(7.00)	(13.52)	(11.75)	(9.48)	(11.15)	(11.45)	(28.88)	(21.66)
Total Debt	887.50	1,132.00	5,058.00	4,277.00	7,308.00	6,364.00	6,100.00	7,441.00	8,153.00	16,926.00	14,242.00
Net Debt	64.55	(480.00)	4,023.00	2,425.00	6,652.00	5,934.00	5,565.00	6,717.00	7,312.00	16,343.00	13,635.00
Total Minority Interest	40.82	33.00	354.00	197.00	67.00	73.00	28.00	101.00	109.00	129.00	39.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	2.56	1.00	1.00	1.00	2.00	7.00	6.00	7.00	8.00	27.00	24.00
Full Time Employees	1,013.00	1,077.00	4,232.00	2,902.00	5,549.00	5,631.00	4,952.00	5,161.00	5,989.00	8,890.00	8,858.00

Ticker: ICE US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	6.7x	6.3x	18.9x	8.9x	11.1x	8.8x	10.1x	10.0x	11.3x	13.4x	12.7x
	Average	7.7x	7.2x	9.9x	17.2x	9.3x	11.3x	9.7x	10.5x	11.0x	11.6x	13.9x
	High	8.6x	7.9x	18.9x	19.1x	11.1x	12.7x	10.7x	11.2x	12.0x	13.7x	15.7x
	Low	6.6x	6.2x	6.3x	8.8x	8.3x	8.8x	8.8x	9.6x	9.6x	8.5x	12.7x
TEV / LTM EBITDA	Close	9.5x	9.0x	32.0x	15.4x	17.5x	14.2x	16.0x	15.7x	17.3x	21.1x	19.9x
	Average	11.5x	10.4x	14.2x	29.1x	16.2x	17.8x	15.7x	16.7x	17.3x	17.8x	21.8x
	High	12.8x	11.3x	32.0x	32.3x	18.7x	19.9x	17.3x	17.9x	18.9x	21.1x	24.6x
	Low	9.6x	8.9x	9.0x	15.3x	14.4x	14.2x	14.2x	15.3x	15.1x	13.1x	20.0x
TEV / LTM EBIT	Close	11.1x	10.4x	38.3x	18.9x	21.2x	18.2x	19.6x	19.2x	21.9x	26.7x	26.1x
	Average	13.6x	12.1x	16.4x	34.8x	19.9x	21.6x	20.1x	20.4x	21.2x	22.5x	27.6x
	High	15.1x	13.2x	38.3x	38.7x	22.9x	24.1x	22.2x	21.9x	23.2x	26.7x	31.1x
	Low	11.2x	10.3x	10.4x	18.9x	17.8x	18.2x	18.2x	18.8x	18.5x	16.5x	25.6x
Price / LTM EPS	Close	17.0x	16.0x	26.7x	119.3x	21.2x	22.4x	17.8x	22.5x	27.5x	29.7x	31.2x
	Average	21.3x	18.4x	22.7x	24.4x	127.5x	21.7x	25.3x	18.8x	25.5x	28.5x	31.0x
	High	23.7x	20.1x	29.2x	119.3x	143.7x	24.7x	28.7x	22.5x	28.3x	33.7x	35.8x
	Low	17.0x	15.8x	16.1x	21.7x	21.2x	19.1x	17.8x	16.9x	21.5x	19.8x	28.2x
Price / Book Value	Close	2.8x	2.5x	2.1x	2.0x	2.1x	2.1x	2.4x	2.5x	3.0x	3.3x	3.4x
	Average	3.2x	3.0x	3.5x	1.9x	2.1x	2.1x	2.4x	2.6x	2.8x	3.1x	3.5x
	High	3.6x	3.3x	4.5x	2.1x	2.4x	2.4x	2.7x	2.8x	3.1x	3.6x	4.0x
	Low	2.7x	2.5x	2.1x	1.7x	1.9x	1.8x	2.1x	2.3x	2.4x	2.1x	3.1x
Price / Tangible Book Value	Close	24.0x	10.0x	--	--	--	--	--	--	--	--	--
	Average	24.0x	25.9x	14.1x	--	--	--	--	--	--	--	--
	High	24.0x	28.3x	18.2x	--	--	--	--	--	--	--	--
	Low	24.0x	10.0x	10.1x	--	--	--	--	--	--	--	--
Price / Cash Flow	Close	12.4x	12.3x	23.9x	82.6x	21.7x	15.6x	19.9x	17.1x	19.5x	22.1x	24.6x
	Average	16.7x	13.4x	17.5x	21.8x	88.2x	22.1x	17.6x	21.0x	19.4x	20.3x	23.0x
	High	18.6x	14.6x	23.9x	82.6x	99.4x	25.3x	20.0x	23.1x	21.5x	24.0x	26.6x
	Low	12.4x	11.5x	12.4x	19.5x	21.7x	15.6x	15.6x	17.1x	16.4x	14.1x	21.0x
TEV / LTM FCF	Close	14.1x	13.6x	31.6x	98.9x	27.6x	18.8x	24.1x	19.2x	22.1x	25.8x	28.8x
	Average	18.3x	15.3x	19.3x	28.7x	105.7x	28.1x	21.2x	25.3x	21.8x	22.9x	26.8x
	High	20.4x	16.7x	31.6x	98.9x	119.1x	32.1x	24.1x	27.9x	24.2x	27.1x	31.0x
	Low	14.1x	13.1x	13.7x	25.7x	27.6x	18.8x	18.8x	19.2x	18.4x	15.9x	24.4x
Dividend Yield	Close	0.0	0.0	0.3	0.2	1.1	1.2	1.1	1.3	1.2	1.0	1.0
	Average	0.0	0.0	0.0	0.3	0.2	1.1	1.1	1.1	1.1	1.2	1.0
	High	0.0	0.0	0.3	0.4	1.1	1.3	1.2	1.3	1.3	1.6	1.1
	Low	0.0	0.0	0.0	0.2	0.2	1.0	0.9	1.0	1.0	1.0	0.9

Ticker:	ICE US EQUITY
Period Type:	Quarters

ICE US EQUITY	Ascend
Consolidated:	Yes

Accounting:	Mixed
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Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Ratios	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	30/09/2019	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022
Profitability											
Return on Assets	2.3%	2.1%	1.8%	2.0%	1.8%	1.9%	1.6%	2.2%	2.2%	2.5%	2.4%
Return on Capital	9.4%	8.7%	9.3%	9.4%	7.3%	7.7%	7.7%	10.1%	9.3%	11.9%	11.9%
Return on Equity	12.3%	11.2%	12.3%	12.6%	11.1%	11.4%	11.3%	14.8%	15.1%	19.2%	19.1%
Margin Analysis											
Gross Margin	--	--	--	--	--	--	--	--	--	--	--
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	65.3%	65.3%	65.8%	65.9%	63.7%	63.5%	62.6%	61.6%	62.8%	62.4%	62.9%
EBIT Margin	52.3%	51.4%	52.6%	52.9%	50.8%	50.2%	48.5%	47.0%	48.0%	48.3%	49.0%
Earnings from Cont. Ops Margin	52.8%	47.9%	56.6%	53.3%	44.4%	46.7%	49.6%	46.8%	48.7%	47.8%	52.2%
Net Income Margin	39.6%	34.5%	41.7%	37.5%	27.6%	31.5%	35.9%	73.3%	35.1%	83.0%	34.6%
Normalized Net Income Margin	40.5%	36.4%	42.8%	38.1%	35.3%	31.5%	36.7%	36.1%	34.3%	35.7%	35.2%
Free Cash Flow Margin	32.3%	52.0%	29.6%	55.4%	22.2%	55.3%	34.4%	43.9%	24.1%	47.2%	34.4%
Asset Turnover											
Total Asset Turnover	0.1x	0.1x	0.0x	0.1x	0.1x	0.1x	0.0x	0.1x	0.1x	0.0x	0.0x
Fixed Asset Turnover	3.8x	3.7x	3.6x	3.7x	3.5x	3.7x	3.9x	4.0x	4.1x	4.2x	4.2x
Accounts Receivable Turnover	5.0x	5.4x	4.0x	4.8x	4.8x	5.4x	4.0x	5.1x	5.3x	5.9x	4.5x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x	1.0x
Quick Ratio	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x
Cash from Ops. To Curr Liab	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x
Ave. Davs Sales Out.	72.7x	68.1x	91.6x	76.7x	76.5x	67.2x	90.1x	71.5x	69.0x	62.3x	81.2x
Ave. Davs Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Davs Payable Out.	--	--	--	--	--	--	--	--	--	--	--
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	47.3%	47.0%	50.4%	50.8%	92.2%	86.2%	82.2%	69.5%	66.9%	62.6%	63.7%
Total Debt/Capital	32.1%	32.0%	33.5%	33.7%	48.0%	46.3%	45.1%	41.0%	40.1%	38.5%	38.9%
LT Debt/Equity	39.5%	32.1%	32.6%	47.1%	79.8%	74.1%	72.3%	68.4%	58.8%	55.7%	56.0%
LT Debt/Capital	26.7%	21.7%	21.5%	31.0%	41.3%	39.5%	39.5%	40.1%	35.0%	34.2%	34.1%
Total Liabilities/Total Assets	10.0%	8.8%	6.0%	8.7%	15.0%	14.7%	14.5%	14.0%	11.3%	9.0%	8.3%
EBIT / Interest Exp.	9.81x	8.76x	12.25x	8.86x	7.13x	6.96x	8.34x	7.54x	8.13x	8.63x	9.63x
FRITDA / Interest Fxn.	12.19x	11.66x	14.67x	10.93x	9.17x	9.41x	10.77x	9.91x	10.47x	11.06x	12.10x
(EBITDA-CAPEX) / Interest Exp.	11.24x	10.23x	13.85x	9.92x	7.76x	8.14x	9.64x	8.74x	9.66x	9.86x	11.10x
Total Debt/EBITDA	2.39x	2.40x	2.38x	2.36x	4.89x	4.41x	4.20x	3.63x	3.31x	3.19x	3.17x
Net Debt/EBITDA	2.20x	2.15x	2.22x	2.12x	4.72x	4.26x	4.06x	3.48x	3.17x	3.06x	3.03x
Altman Z Score	0.78	0.77	0.46	0.59	0.62	0.7	0.7	0.73	0.62	0.52	0.47
Growth Over Prior Year											
Total Revenue	11.3%	(0.8%)	27.8%	7.5%	5.6%	28.7%	15.3%	27.4%	27.7%	10.1%	5.7%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	17.1%	(0.6%)	26.0%	7.6%	(8.1%)	27.3%	8.6%	14.4%	40.1%	7.2%	8.6%
FRITDA	18.4%	(5.3%)	28.0%	7.5%	(9.8%)	33.1%	8.4%	14.7%	43.4%	8.7%	9.0%
EBIT	17.3%	(8.0%)	32.6%	9.4%	(11.2%)	25.4%	1.1%	7.4%	40.0%	12.8%	11.2%
Earnings from Cont. Ops.	15.5%	(26.8%)	33.7%	10.5%	(26.6%)	16.6%	(1.2%)	137.3%	61.7%	189.6%	2.6%
Net Income	15.5%	(26.7%)	34.3%	10.8%	(26.3%)	17.4%	(0.6%)	139.4%	62.3%	190.3%	1.7%
Normalized Net Income	16.9%	(10.2%)	36.9%	11.5%	(7.8%)	11.3%	(1.1%)	15.9%	24.2%	25.0%	1.4%
Diluted EPS before Extra	19.0%	(25.2%)	37.6%	13.1%	(24.5%)	16.3%	(2.6%)	133.7%	57.7%	190.3%	1.8%
Accounts Receivable	3.5%	3.7%	32.9%	20.4%	24.1%	24.5%	(2.5%)	1.6%	1.3%	(1.8%)	10.8%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	24.8%	23.8%	(2.3%)	(1.0%)	12.5%	11.5%	15.2%	15.6%	1.8%	(0.8%)	0.1%
Total Assets	9.3%	1.8%	48.0%	36.4%	34.3%	33.6%	(7.8%)	8.2%	17.6%	53.3%	62.8%
Tangible Book Value	1.3%	2.7%	9.6%	4.5%	156.8%	152.1%	123.1%	105.8%	(18.4%)	(25.0%)	(22.1%)
Common Equity	2.0%	0.3%	(1.0%)	(0.9%)	10.8%	13.0%	17.9%	24.3%	13.3%	16.5%	13.5%
Cash from Ops.	0.2%	(7.6%)	(70.5%)	17.9%	(17.6%)	37.2%	41.7%	1.7%	19.7%	(6.8%)	3.0%
Capital Expenditures	30.2%	(14.3%)	(9.2%)	23.2%	79.7%	39.2%	96.6%	45.9%	(29.0%)	(12.7%)	(11.2%)
Levered Free Cash Flow	(3.4%)	(0.6%)	(21.7%)	17.3%	(27.4%)	36.9%	34.1%	(3.1%)	39.0%	(6.0%)	5.7%
Unlevered Free Cash Flow	(10.4%)	(3.7%)	(31.7%)	20.8%	(48.2%)	44.9%	46.1%	(7.7%)	73.4%	(9.5%)	1.9%
Dividend per Share	14.6%	14.6%	9.1%	9.1%	9.1%	9.1%	10.0%	10.0%	10.0%	26.7%	15.2%

CAGR Over Two Years

Total Revenue	8.0%	6.4%	12.8%	5.8%	8.4%	13.0%	19.0%	14.7%	16.1%	19.1%	10.4%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	10.1%	7.0%	15.8%	7.3%	3.7%	12.5%	17.0%	10.9%	13.5%	16.8%	8.6%
EBITA	10.0%	4.2%	16.1%	6.9%	3.4%	12.2%	17.8%	11.0%	13.8%	20.3%	8.7%
EBIT	8.8%	7.5%	16.5%	6.6%	7.1%	7.4%	15.8%	8.4%	11.5%	18.9%	6.1%
Earnings from Cont. Ops.	19.3%	(39.5%)	17.8%	6.9%	(8.0%)	(7.6%)	14.9%	61.9%	8.9%	83.7%	0.7%
Net Income	19.4%	(39.7%)	18.4%	7.2%	(7.7%)	(7.2%)	15.5%	62.9%	9.4%	84.6%	0.5%
Normalized Net Income	19.9%	8.3%	18.7%	6.4%	3.8%	0.0%	16.4%	13.7%	7.0%	18.0%	0.1%
Diluted EPS before Extra	22.2%	(38.1%)	21.7%	10.4%	(5.2%)	(6.8%)	15.8%	62.6%	9.2%	83.7%	(0.4%)
Accounts Receivable	8.5%	4.6%	16.0%	10.4%	13.3%	13.6%	13.8%	10.6%	12.1%	10.6%	4.0%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&F	17.4%	11.0%	10.3%	11.3%	18.5%	17.5%	6.1%	7.0%	7.0%	5.2%	7.4%
Total Assets	9.8%	9.9%	30.1%	22.4%	21.2%	16.6%	16.8%	21.5%	25.7%	43.1%	22.5%
Tangible Book Value	5.8%	9.9%	10.9%	9.7%	61.3%	60.9%	56.3%	46.7%	44.8%	37.5%	31.8%
Common Equity	3.6%	0.9%	(0.1%)	0.4%	6.3%	6.5%	8.0%	11.0%	12.1%	14.7%	15.7%
Cash from Ops.	26.8%	7.3%	(4.7%)	13.8%	(6.4%)	15.6%	5.9%	9.5%	2.3%	13.0%	20.6%
Capital Expenditures	(12.4%)	(6.6%)	7.6%	22.1%	53.0%	9.2%	33.6%	34.1%	12.9%	10.3%	32.1%
Levered Free Cash Flow	39.7%	10.0%	(6.0%)	12.9%	(16.2%)	16.7%	2.4%	6.6%	0.5%	13.5%	19.0%
Unlevered Free Cash Flow	64.5%	8.8%	(12.1%)	14.2%	(31.9%)	18.1%	(0.1%)	5.6%	(5.2%)	14.5%	22.0%
Dividend per Share	17.3%	17.3%	11.8%	11.8%	11.8%	11.8%	9.5%	9.5%	9.5%	17.6%	12.5%

CAGR Over Three Years

Total Revenue	7.4%	4.5%	10.2%	5.7%	7.2%	13.4%	13.6%	11.1%	14.5%	12.0%	14.4%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	10.3%	5.9%	13.8%	6.9%	3.7%	13.4%	13.3%	9.6%	14.7%	10.7%	14.1%
EBITA	10.7%	4.0%	14.4%	6.9%	3.0%	13.1%	13.5%	9.4%	15.3%	11.1%	14.8%
EBIT	14.2%	3.7%	14.9%	6.9%	1.7%	9.6%	11.1%	6.8%	13.4%	9.2%	14.3%
Earnings from Cont. Ops.	15.3%	8.1%	8.8%	7.3%	1.5%	(24.7%)	11.1%	39.5%	11.1%	35.2%	10.7%
Net Income	15.4%	8.4%	8.9%	7.7%	1.7%	(24.7%)	11.7%	40.1%	11.4%	35.7%	10.7%
Normalized Net Income	17.0%	9.3%	18.8%	7.9%	9.8%	9.3%	11.7%	9.5%	10.2%	7.7%	11.2%
Diluted EPS before Extra	18.0%	10.7%	11.7%	10.2%	4.1%	(23.7%)	13.0%	41.7%	12.3%	36.1%	10.9%
Accounts Receivable	10.2%	8.3%	16.2%	11.9%	13.5%	10.9%	9.4%	7.4%	9.2%	8.2%	17.8%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	11.7%	10.8%	9.9%	9.2%	12.4%	11.2%	11.9%	12.7%	12.6%	11.0%	4.1%
Total Assets	7.7%	4.8%	20.5%	15.6%	17.4%	17.3%	16.0%	17.4%	20.0%	27.8%	30.5%
Tangible Book Value	0.3%	(0.9%)	2.2%	5.5%	42.2%	45.0%	40.0%	35.3%	28.5%	24.8%	23.9%
Common Equity	3.4%	3.2%	2.4%	2.2%	6.0%	4.8%	5.5%	7.8%	8.6%	9.7%	9.8%
Cash from Ops.	7.3%	6.6%	(5.2%)	20.7%	12.0%	16.5%	8.6%	9.6%	1.6%	7.6%	4.9%
Capital Expenditures	(10.7%)	(2.8%)	(3.7%)	0.4%	11.3%	6.7%	31.5%	29.6%	18.4%	1.4%	16.6%
Levered Free Cash Flow	11.9%	8.4%	(5.4%)	24.1%	12.3%	18.3%	5.8%	7.3%	(0.8%)	8.6%	3.5%
Unlevered Free Cash Flow	10.2%	6.8%	(11.5%)	28.8%	11.9%	19.7%	4.1%	6.4%	(7.0%)	8.1%	0.5%
Dividend per Share	17.4%	17.4%	14.5%	14.5%	14.5%	14.5%	11.2%	11.2%	11.2%	16.6%	11.4%

CAGR Over Five Years

Total Revenue	12.4%	10.7%	12.9%	11.8%	11.6%	13.8%	9.3%	8.6%	10.8%	10.1%	10.2%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	16.3%	11.1%	13.9%	11.9%	8.6%	15.4%	9.5%	8.5%	11.5%	10.1%	11.7%
EBITA	16.8%	12.2%	14.1%	12.1%	8.6%	15.4%	9.5%	8.5%	11.9%	10.3%	12.1%
EBIT	16.4%	9.2%	13.8%	11.6%	7.3%	13.3%	8.8%	7.7%	13.1%	9.5%	11.3%
Earnings from Cont. Ops.	19.2%	9.0%	15.3%	12.8%	4.9%	7.2%	11.5%	28.1%	12.7%	33.6%	5.5%
Net Income	20.8%	9.2%	15.6%	13.1%	5.0%	7.3%	11.9%	28.5%	13.0%	34.1%	5.5%
Normalized Net Income	17.3%	9.1%	15.3%	11.9%	10.2%	5.2%	11.7%	10.1%	12.9%	12.7%	11.0%
Diluted EPS before Extra	20.0%	9.5%	15.9%	13.3%	5.2%	7.1%	13.1%	30.1%	14.4%	35.6%	6.7%
Accounts Receivable	18.8%	14.2%	20.9%	18.8%	21.7%	11.9%	10.2%	8.6%	11.0%	9.2%	11.2%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	12.4%	11.9%	11.3%	10.6%	13.4%	10.6%	11.2%	10.7%	9.8%	8.5%	8.9%
Total Assets	7.2%	6.7%	15.9%	14.5%	14.2%	10.1%	10.1%	12.3%	14.6%	18.7%	21.3%
Tangible Book Value	12.7%	10.3%	12.1%	12.4%	34.1%	16.4%	16.5%	15.9%	16.1%	13.0%	13.1%
Common Equity	6.4%	6.9%	6.6%	6.4%	9.0%	5.7%	5.8%	6.6%	6.8%	7.6%	7.5%
Cash from Ops.	43.6%	7.5%	2.3%	23.0%	29.5%	20.4%	4.2%	11.5%	5.2%	9.1%	4.4%
Capital Expenditures	1.8%	2.8%	(0.3%)	2.3%	17.2%	10.8%	15.7%	4.2%	(1.9%)	2.2%	9.3%
Levered Free Cash Flow	86.7%	8.4%	2.6%	27.5%	37.4%	22.4%	2.7%	13.1%	7.1%	10.4%	3.7%
Unlevered Free Cash Flow	(238.1%)	6.6%	(2.3%)	33.4%	(248.2%)	25.0%	(0.4%)	13.2%	3.8%	9.8%	0.7%
Dividend per Share	16.2%	60.3%	18.2%	14.9%	14.9%	14.9%	14.2%	14.2%	14.2%	17.5%	13.7%

Ticker: ICE US EQUITY	ICE US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
Exchanges	1,327.49	1,363.00	1,598.00	2,034.00	2,062.00	2,410.00	2,510.00	4,573.00	4,652.00	5,839.00	5,878.00
Fixed Income & Data Services	-	-	-	1,058.00	1,276.00	1,781.00	2,128.00	1,681.00	1,756.00	1,810.00	1,883.00
Mortgage Technology	-	-	-	-	-	321.00	-	22.00	139.00	595.00	1,407.00
Reconciliation	-	-	-	-	-	-	-	(1,297.00)	(1,345.00)	(2,208.00)	(2,022.00)
Interest Rates	-	-	-	-	-	-	-	-	-	-	-
Commodities	-	-	-	-	-	-	-	-	-	-	-
Listing fees	-	-	-	-	-	-	-	-	-	-	-
Transaction Based Expenses	-	-	-	-	-	-	-	-	-	-	-
Interest Rates	-	-	-	-	-	-	-	-	-	-	-
Cash Products	-	-	-	-	-	-	-	-	-	-	-
Revenue by Geography											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue	1,327.49	1,363.00	1,598.00	3,092.00	3,338.00	4,512.00	4,638.00	4,979.00	5,202.00	6,036.00	7,146.00
United States	682.00	715.00	842.00	1,859.00	1,973.00	2,757.00	2,807.00	3,087.00	3,290.00	5,141.00	4,832.00
Foreign Countries	645.00	648.00	756.00	1,233.00	1,365.00	1,755.00	1,831.00	1,892.00	1,912.00	3,103.00	2,314.00
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker: ICE US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	40.00	36.00	28.00	28.00	27.00	29.00	23.00	15.00
Expected Return on Plan Assets	--	--	--	(47.00)	(46.00)	(44.00)	(44.00)	(29.00)	(31.00)	(25.00)	(19.00)
Pension Expense (Income)	-	-	-	(3.00)	(8.00)	(15.00)	(13.00)	5.00	3.00	7.00	7.00
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I)	-	-	-	8.00	8.00	7.00	5.00	5.00	5.00	4.00	2.00
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00
Actual Return (Loss) on Plan Assets	--	--	--	36.00	(11.00)	54.00	101.00	(26.00)	148.00	128.00	(8.00)
Employer Contribution	--	--	--	51.00	10.00	10.00	136.00	--	--	--	--
Benefits Paid	--	--	--	(60.00)	(62.00)	(58.00)	(57.00)	(56.00)	(53.00)	(52.00)	(52.00)
Projected Benefit Obligation	--	--	--	989.00	922.00	907.00	924.00	832.00	902.00	952.00	879.00
Over/(Under) Funded Pension	--	--	--	(271.00)	(256.00)	(226.00)	(55.00)	(38.00)	(8.00)	23.00	41.00
Accumulated Benefit Obligation	--	--	--	916.00	861.00	853.00	875.00	791.00	861.00	914.00	846.00
Pension Funding Ratio	--	--	--	72.60	72.23	75.08	94.05	95.43	99.11	102.42	104.66
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	3.00	3.00	3.00	3.00	3.00	3.00	2.00	2.00
Benefits Paid	--	--	--	(16.00)	(14.00)	(14.00)	(14.00)	(13.00)	(12.00)	(12.00)	(11.00)
Projected Benefit Obligation	--	--	--	239.00	224.00	200.00	179.00	154.00	142.00	153.00	145.00
Over/(Under) Funded Post Ret Benefits	--	--	--	(239.00)	(224.00)	(200.00)	(179.00)	(154.00)	(142.00)	(153.00)	(145.00)
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y)	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	718.00	666.00	681.00	869.00	794.00	894.00	975.00	920.00
Asset Category - Equities %	--	--	--	46.38	68.77	46.26	4.37	4.66	5.03	5.33	5.11
Asset Category - Debt %	--	--	--	29.94	10.36	30.98	75.03	94.33	94.18	93.23	93.48
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	4.74	1.65	3.08	18.87	1.01	0.78	1.44	0.76
Asset Category - Other %	--	--	--	18.94	19.22	19.68	1.73	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	60.00	59.00	58.00	57.00	55.00	54.00	55.00	53.00
Year 2	--	--	--	58.00	58.00	57.00	55.00	54.00	55.00	53.00	54.00
Year 3	--	--	--	58.00	56.00	54.00	54.00	54.00	53.00	54.00	52.00
Year 4	--	--	--	57.00	54.00	54.00	54.00	53.00	53.00	52.00	53.00
Year 5	--	--	--	55.00	54.00	54.00	54.00	54.00	52.00	53.00	52.00
Beyond Year 5	--	--	--	278.00	265.00	265.00	262.00	258.00	256.00	251.00	248.00
Expected Postretirement Benefits											
Year 1	--	--	--	12.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 2	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 3	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 4	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Year 5	--	--	--	13.00	13.00	12.00	11.00	11.00	8.00	8.00	8.00
Beyond Year 5	--	--	--	67.00	68.00	63.00	54.00	54.00	39.00	40.00	41.00

Ticker: ICE US EQUITY Sort: Ascend Currency: Reporting Change: USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Intercontinental Exchange Inc

Sector: Finanzas Industry: Mercados de capitales Sub-Industry: Bolsas y datos financieros

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Options Activity											
Options Granted During Period	0.62	0.51	0.76	0.77	0.88	0.75	0.73	0.54	0.49	0.41	0.31
Options Outstanding End Of Period	5.23	4.67	4.36	3.81	3.87	3.88	4.01	3.61	3.50	3.15	2.96
Options Exercisable End of Period	-	3.97	3.45	2.98	2.70	2.79	2.99	2.60	2.45	2.28	2.23
Price											
Weighted Average Fair Value per Option	-	7.39	7.68	9.05	1.64	9.88	10.50	14.08	15.45	16.65	22.70
Avg Exercise Price (Options Outstanding)	72.34	85.07	97.92	136.03	159.66	36.05	41.13	46.44	51.87	58.96	68.77
Avg Exercise Price (Options Exercisable)	65.84	80.29	90.43	128.04	139.36	31.61	36.36	40.22	44.35	50.07	59.03
Stock Option Valuation Model	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	1.46	0.57	0.53	1.23	1.08	1.51	1.84	2.67	2.49	1.46	0.64
Stock Opt Valuation - Expected Life (Yrs)	4.00	4.00	4.00	5.00	5.00	5.00	5.00	6.00	5.90	5.80	5.70
Stock Opt Valuation - Expected Volatil (%)	72.00	42.00	37.00	24.00	24.00	24.00	21.00	20.00	20.00	20.00	24.00
Stock Opt Valuation - Dividend Yield (%)	-	-	-	1.25	1.25	1.36	1.40	1.43	1.44	1.30	1.16
Stock Expense											
Expense For Stock-Based Compensation	52.94	52.10	69.00	105.00	111.00	124.00	135.00	130.00	139.00	139.00	188.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-